



The EU Sugar Regime

EFFAT - CEFS

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Restructuring scheme



- § The scheme is finished (2006-2009)
- § Before reform beet sugar was produced in 23 of the 27 present Member States (no production in LU, EE, CY, MT)
- § As from 2008/09 only 18 MS produce (PT, LV, SL, IE, BG renounced 100%)
- § Sharp reduction in 6 MS (FI, SK, HU, EL, IT, ES)
- § Concentration of production in 6 MS ~75% of quota in FR, DE, PL, UK, NL, BE

Restructuring scheme



Overview by product

§ Sugar : 5 230 330.9 t

§ Isoglucose : 222 316.3 t

§ Inulin Syrup : 320 716.8 t

§ TOTAL : 5 773 364.0 t

Restructuring scheme



Diversification Aid

(Articles 6 & 7 of Council Regulation (EC) No 320/2006)

| | | |
|---------------------------|---|---------------|
| § Aid for diversification | : | € 517 170 241 |
| § Additional aid | : | € 158 028 432 |
| § TOTAL | : | € 675 198 673 |

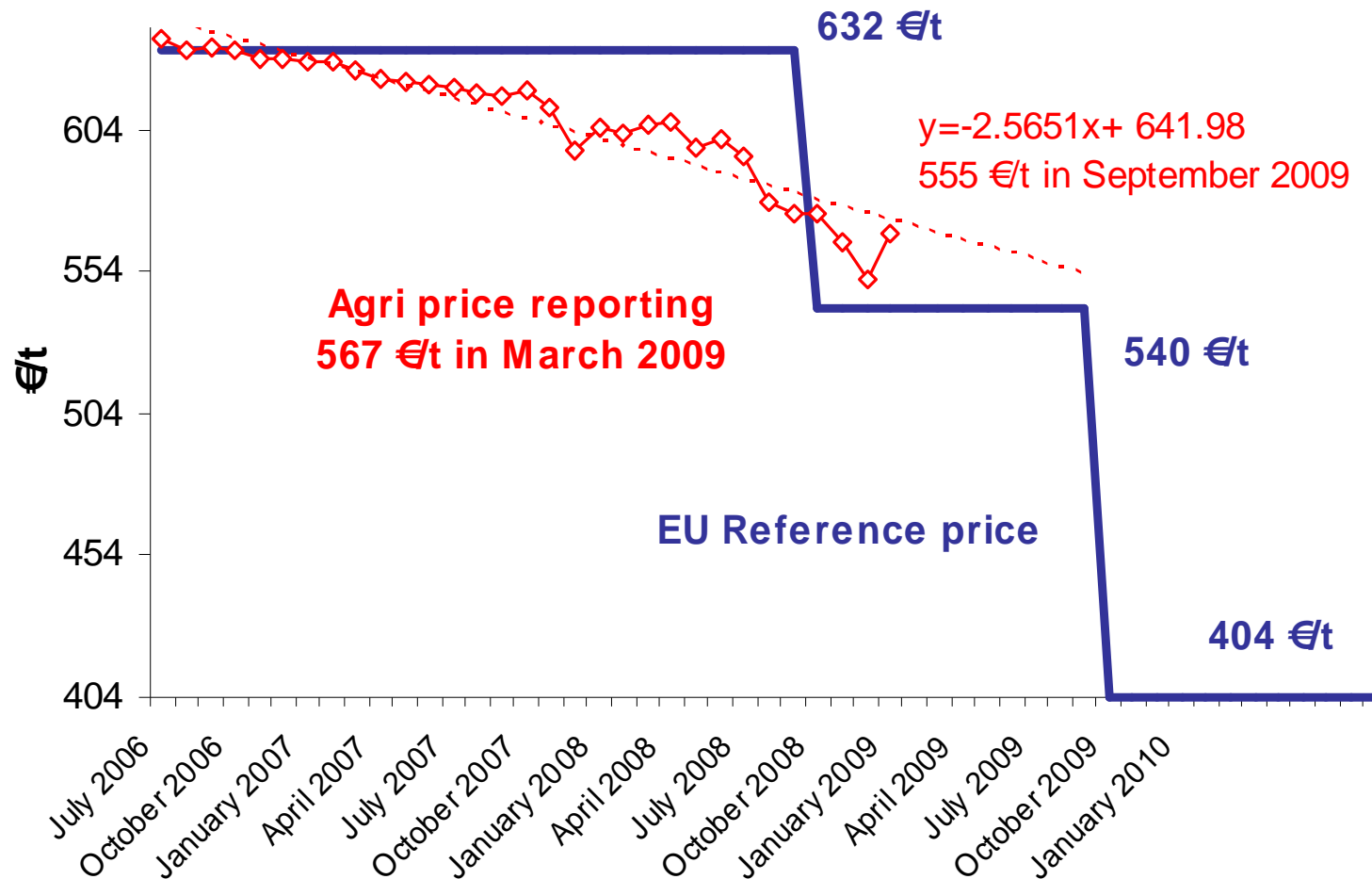
Quotas from 2009/10

in million tonnes



| | | |
|-----------------------|---------------|--|
| Before reform 2006 | 18.27 | 17.4 (sugar) 0.5 (isoglucose) 0.3 (inulin syrup) |
| + enlargement BG & RO | + 0.18 | |
| + additional quotas | +1.35 | |
| - Restructuring | - 5.8 | 5.2 (sugar) 0.2 (isoglucose) 0.3 (inulyn syrup) |
| = from 2009/10 | = 14.0 | 13.3 (sugar) 0.7 (isoglucose) |

EU Sugar price



EU sugar balance

(sugar + isoglucose)



| Mio t | 2007/ 08 (oct -sept) | | 2008 / 09 (oct - sept) | | 2009 / 10 (oct-sept) | |
|------------------------|----------------------|--------------|------------------------|--------------|----------------------|--------------|
| | Definitive | | Provisional | | Forecast | |
| | quota | out of quota | quota | out of quota | quota | out of quota |
| Beginning stocks | 2,501 | 0 | 2,189 | 0 | 1,831 | 0 |
| Production | 15,160 | 3,162 | 13,973 | 2,885 | 13,809 | 3,940 |
| Imports | 3,205 | 0 | 3,170 | 180 | 3,780 | 150 |
| TOTAL AVAILABLE | 20,866 | 3,162 | 19,331 | 3,064 | 19,420 | 4,090 |
| Consumption | 16,312 | 2,450 | 16,500 | 1,836 | 16,500 | 2,170 |
| Exports | 2,366 | 16 | 1,000 | 975 | 1,000 | 700 |
| Ending stocks | 2,189 | 696 | 1,831 | 254 | 1,920 | 1,220 |
| TOTAL OUTLETS | 20,866 | 3,162 | 19,331 | 3,064 | 19,420 | 4,090 |